

# Iowa Prepaid Funeral Trust Account Application

Funeral Home Name: \_\_\_\_\_ Date : \_\_\_\_\_

## Consumer Information:

Beneficiary Name: \_\_\_\_\_

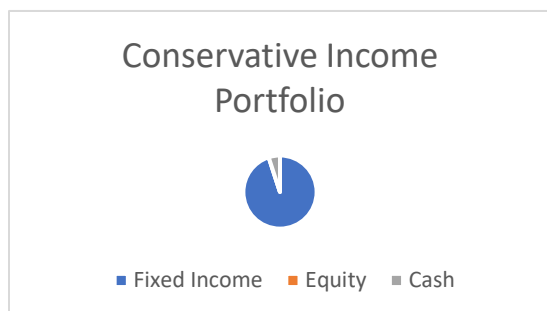
Social Security No: \_\_\_\_\_ DOB: \_\_\_\_\_ Gender: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

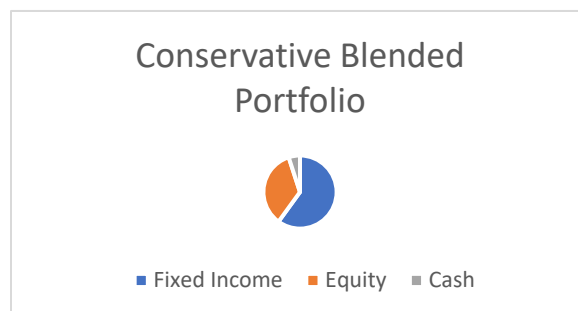
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

## Investment Options (check one)

\_\_\_\_ IPFT Conservative Income Fund:



\_\_\_\_ IPFT Conservative Blended Fund:



## Deposit

Total dollar amount to deposit in trust: \_\_\_\_\_

\_\_\_\_ Check here if new deposit or \_\_\_\_ Add on deposit to account

Preneed contract is (check one)

\_\_\_\_ irrevocable

\_\_\_\_ revocable

Preneed contract is (check one)

\_\_\_\_ guaranteed

\_\_\_\_ non- guaranteed

Name of personal representative/next of kin: \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

**Note: All NEW applications must include a copy of the original prefunded funeral contract.**

(Original copy to bank, copy for Funeral Home)  
UMB Bank 7155 Lake Drive Suite 120 West Des Moines, IA 50266